

30 May 2019

Rubicon Limited (RBC) advises that it has issued **5,000,000** fully paid ordinary shares in RBC (**New Shares**). The New Shares are to be quoted on the NZX Main Board. In accordance with NZX Main Board Listing Rule 7.12.1 the following information is provided:

Class of security:	RBC ordinary shares
ISIN:	NZRBCE0001S3
Number issued:	5,000,000
Issue price:	18.4 cents per share
Form of payment:	Settlement agreement, non-cash
Any amount paid up (if not in full):	Fully paid
Percentage of total class of securities issued:	1.00%
Reason for issue:	Settlement agreement
Specific authority for issue:	Directors' resolution under section 42 and 47 of the Companies Act 1993
Any terms of the issue:	Refer 29 March 2019 NZX announcement
Total number of securities of the class after issue:	498,574,393
Date of issue:	30 May 2019



RUBICON

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